

# Market Mood





21<sup>st</sup> February 25

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**LTP** 22913.10

**R1** 23000

**R2** 23200

**S1** 22800

**S2** 22600

- Nifty index began on a negative note, opening at 22821.10 as the day progressed, buying emerged from current levels, pushing the index significantly up, marking a day high of 22923.85 yet the index closed at 22913.15 or a loss of 19.75 points (0.09%).
- From trend analysis, the index is been consolidating since the last four sessions as well as on momentum front RSI is placed just below midpoint further indicating lack of upward momentum
- Looking ahead the market sentiment is looking negative as long as it is placed below yesterday's high (22922.85) and flat closing is further indicating indecisiveness. Key support is seen near 22800 followed by 22600. Whereas resistance is seen at 23000 followed by 23200.



**LTP** 49334.55

**R1** 49445.80

**R2** 49800

**S1** 49150

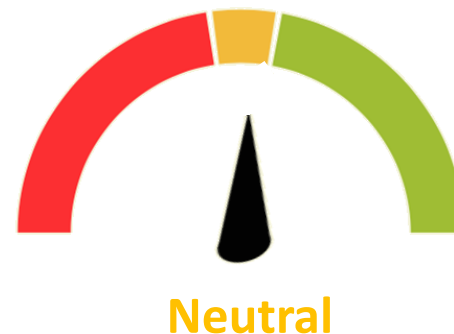
**S2** 49000

- The Nifty Bank index started the day on negative note, opening at 49314.10. But post opening we could witness a tug of war between the buyers and sellers and closing we saw the session concluded at 49334.55. The Relative Strength Index (RSI) is currently at 47.19, indicating an indecision and lack of positive momentum.
- The overall market sentiment for today's session appears to be neutral. Formation of doji candlestick on daily timeframe is also indicating towards indecisiveness. Key levels on the upside are 49445.80 (previous day high) followed by 49800 meanwhile on the downside support is seen at 49150 (previous day low) followed by 49000.

## Global Market:

|                          |   |           |         |       |
|--------------------------|---|-----------|---------|-------|
|                          | <b>Dow Jones Futures</b> <small>CFD</small> | 44,206.14 | 29.49   | 0.07  |
| 21 Feb, 2025   08:47 IST |   |           |         |       |
|                          | <b>S&amp;P 500</b> <small>CFD</small>       | 6,117.55  | -26.60  | -0.43 |
| 21 Feb, 2025   02:29 IST |   |           |         |       |
|                          | <b>Nasdaq</b> <small>CFD</small>            | 19,967.41 | -88.84  | -0.44 |
| 21 Feb, 2025   02:29 IST |   |           |         |       |
|                          | <b>FTSE</b>                                 | 8,662.97  | -49.56  | -0.57 |
| 20 Feb, 2025   22:20 IST |   |           |         |       |
|                          | <b>CAC</b>                                  | 8,122.58  | 12.04   | 0.15  |
| 20 Feb, 2025   22:20 IST |   |           |         |       |
|                          | <b>DAX</b>                                  | 22,314.65 | -118.98 | -0.53 |
| 20 Feb, 2025   22:45 IST |   |           |         |       |

## Sentiment Gauge



## FII - DII Activities:

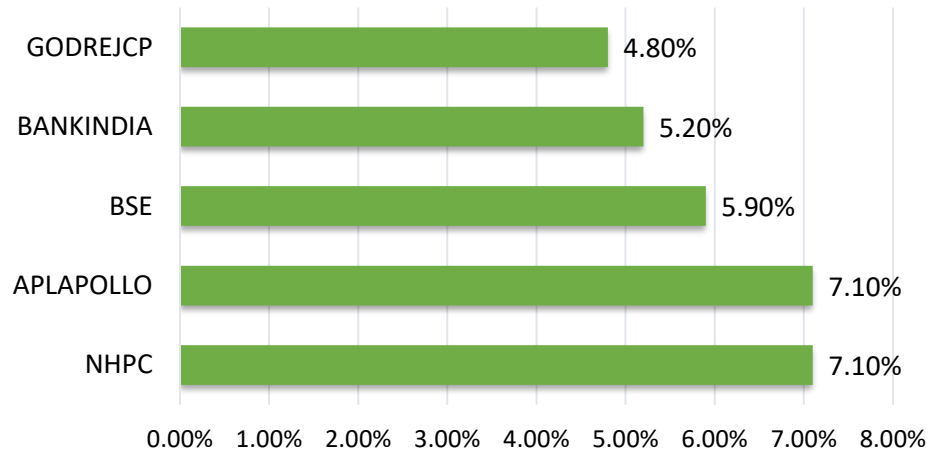
| Activity | FII (Cr) | DII (Cr)  |
|----------|----------|-----------|
| Cash     | -3311.55 | 3907.64   |
| Adv/Dec  |          |           |
| Advance  | Decline  | A/D Ratio |
| 173      | 59       | 2.93      |

21<sup>st</sup> February 25

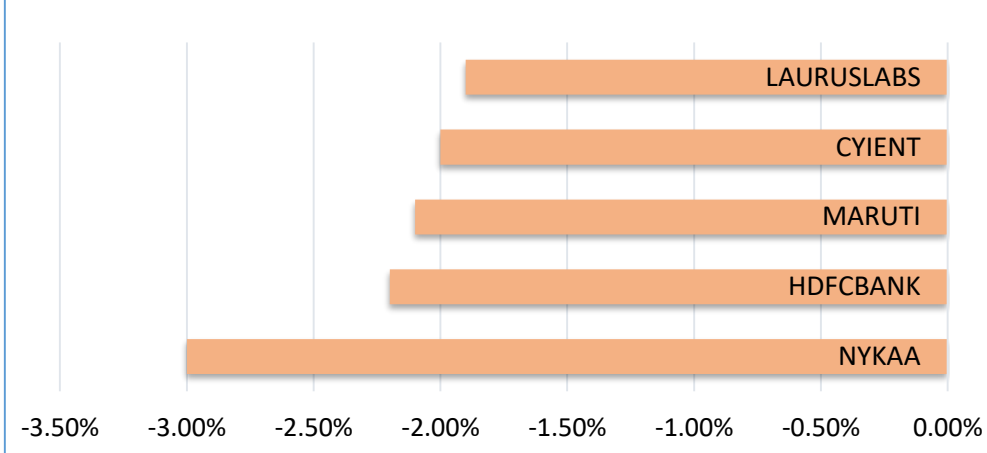
# Market Mood



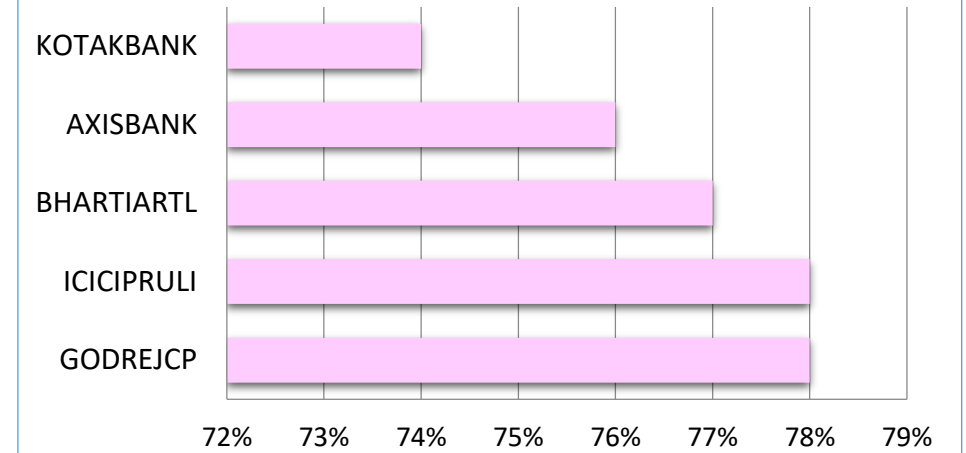
## PRICE UP



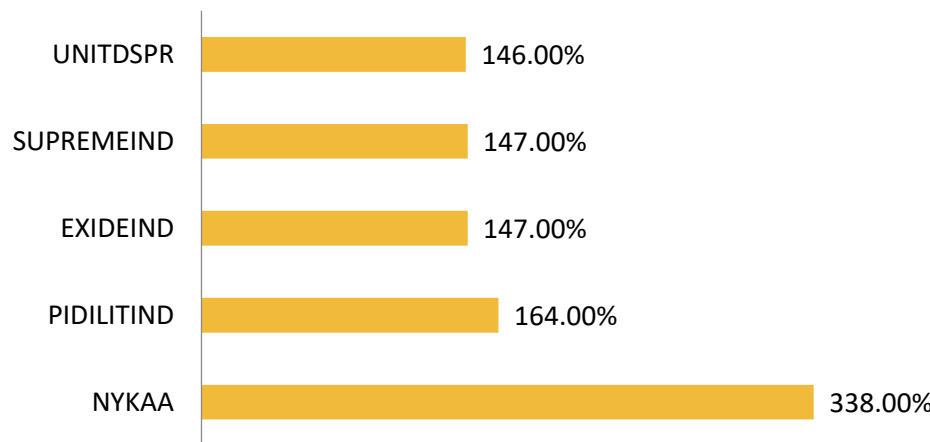
## PRICE DOWN



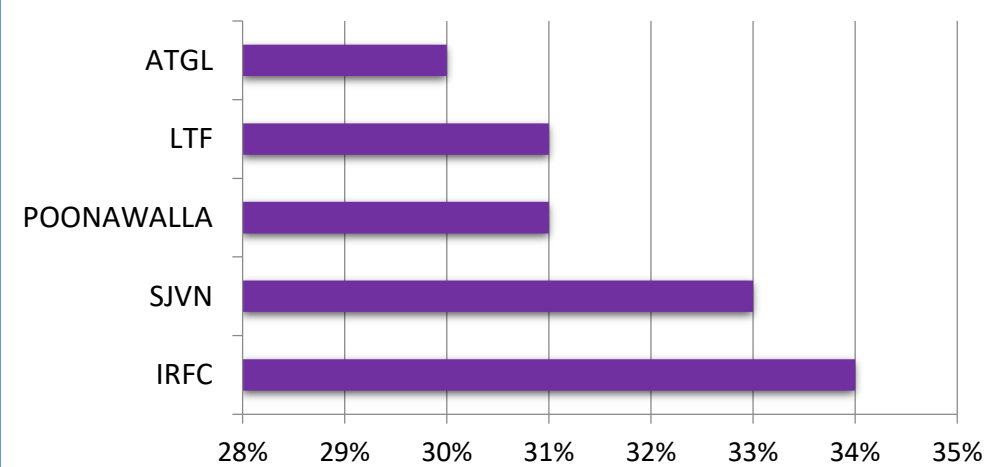
## DELIVERY HEAVY



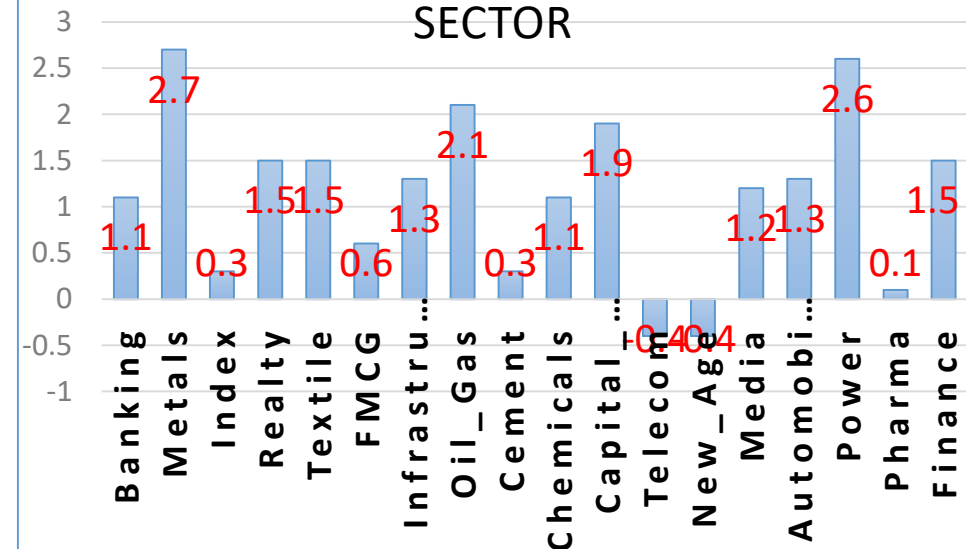
## VOLUME UP



## ROLL OVER



## SECTOR





EVENTS Calendar

| Date        | EVENTS                      | Expected | Previous |
|-------------|-----------------------------|----------|----------|
| 21st Feb 25 | USA FED Kugler Speech       | -        | -        |
| 21st Feb 25 | IND HSBC Services PMI Flash | -        | 56.5     |
| 21st Feb 25 | USA FED Barr Speech         | -        | -        |

## Call of the day (Intraday)



SAIL (intraday )

Buy above: 110 SL : 108.5 TGT : 113

SAIL Ltd is near the breakout level on the daily chart, signaling increased optimism and a bullish outlook. Furthermore, it has remained above the 20 EMA on the daily timeframe. The RSI is at 53 above the midpoint supporting the current up move and trending upwards. On the downside, there is strong support at 108.5 and a breach of this level could weaken the stock. On the upside, the stock has the potential to reach 113 levels.

## Delivery Call



INDIGO ( delivery pick )

Buy in range: 4490-4500 SL :4400 (daily closing basis) TGT : 4700

InterGlobe Aviation is currently forming symmetrical triangle pattern on the daily chart, characterized by higher highs & higher low in recent sessions. Additionally, the stock has found firm support at the 0.61 Fibonacci retracement level, reinforcing its upward trend. The Relative Strength Index (RSI) at 65 further indicates a bullish momentum, suggesting potential for continued strength.



21<sup>st</sup> February 25

# Market Mood



## Nifty 50 Snapshot

| Script     | LTP       | CHNG   | %CHNG | R1     | R2       | S1        | S2        |
|------------|-----------|--------|-------|--------|----------|-----------|-----------|
| NIFTY 50   | 22,913.15 | -19.75 | -0.09 | 23,010 | 23106.78 | 22,816.34 | 22,719.52 |
| SHRIRAMFIN | 580.1     | 22.3   | 4     | 599    | 617.5921 | 561.35    | 542.61    |
| NTPC       | 325.05    | 10.25  | 3.26  | 336    | 346.7467 | 314.20    | 303.35    |
| M&M        | 2,832.35  | 74.95  | 2.72  | 2,928  | 3024.13  | 2,736.46  | 2,640.57  |
| BEL        | 260.15    | 6.75   | 2.66  | 267    | 274.2888 | 253.08    | 246.01    |
| ADANIPORTS | 1,110.00  | 27.15  | 2.51  | 1,147  | 1184.51  | 1,072.74  | 1,035.49  |
| HINDALCO   | 639.25    | 12.95  | 2.07  | 653    | 666.5136 | 625.62    | 611.99    |
| TRENT      | 5,093.90  | 102.45 | 2.05  | 5,224  | 5353.578 | 4,964.06  | 4,834.22  |
| COALINDIA  | 369       | 6.7    | 1.85  | 376    | 382.425  | 362.29    | 355.58    |
| EICHERMOT  | 4,897.00  | 86.4   | 1.8   | 4,982  | 5067.881 | 4,811.56  | 4,726.12  |
| BAJAJ-AUTO | 8,625.95  | 146.45 | 1.73  | 8,757  | 8887.743 | 8,495.05  | 8,364.16  |
| TATASTEEL  | 138       | 2.24   | 1.65  | 140    | 142.6224 | 135.69    | 133.38    |
| ONGC       | 241.55    | 3.25   | 1.36  | 246    | 250.0594 | 237.30    | 233.04    |
| BPCL       | 258.55    | 2.95   | 1.15  | 263    | 267.1619 | 254.24    | 249.94    |
| TATAMOTORS | 688.4     | 7.4    | 1.09  | 700    | 711.0854 | 677.06    | 665.71    |
| POWERGRID  | 265.75    | 2.7    | 1.03  | 269    | 272.2899 | 262.48    | 259.21    |
| CIPLA      | 1,478.15  | 14     | 0.96  | 1,494  | 1509.018 | 1,462.72  | 1,447.28  |
| INDUSINDBK | 1,045.00  | 9.2    | 0.89  | 1,061  | 1076.755 | 1,029.12  | 1,013.25  |
| INFY       | 1,826.00  | 15.2   | 0.84  | 1,844  | 1862.317 | 1,807.84  | 1,789.68  |
| HEROMOTOCO | 3,909.95  | 30.8   | 0.79  | 3,966  | 4021.283 | 3,854.28  | 3,798.62  |
| AXISBANK   | 1,019.00  | 7.65   | 0.76  | 1,028  | 1036.411 | 1,010.29  | 1,001.59  |
| DRREDDY    | 1,171.95  | 6.1    | 0.52  | 1,183  | 1193.935 | 1,160.96  | 1,149.96  |
| ASIANPAINT | 2,247.90  | 8.8    | 0.39  | 2,264  | 2280.948 | 2,231.38  | 2,214.85  |
| RELIANCE   | 1,232.00  | 4.55   | 0.37  | 1,244  | 1255.327 | 1,220.34  | 1,208.67  |
| BAJAJFINSV | 1,881.45  | 6.1    | 0.33  | 1,898  | 1915.439 | 1,864.46  | 1,847.46  |

21<sup>st</sup> February 25

# Market Mood



| Script     | LTP       | CHNG    | %CHNG | R1     | R2       | S1        | S2        |
|------------|-----------|---------|-------|--------|----------|-----------|-----------|
| JSWSTEEL   | 980       | 2.65    | 0.27  | 989    | 997.0846 | 971.46    | 962.92    |
| SBIN       | 728.85    | 1.55    | 0.21  | 734    | 739.5055 | 723.52    | 718.19    |
| BHARTIARTL | 1,647.00  | 1.8     | 0.11  | 1,662  | 1676.218 | 1,632.39  | 1,617.78  |
| TCS        | 3,788.00  | 3.9     | 0.1   | 3,815  | 3841.068 | 3,761.47  | 3,734.93  |
| LT         | 3,275.55  | -0.35   | -0.01 | 3,301  | 3325.694 | 3,250.48  | 3,225.41  |
| BRITANNIA  | 4,833.00  | -4.5    | -0.09 | 4,869  | 4905.667 | 4,796.67  | 4,760.33  |
| HINDUNILVR | 2,247.55  | -2.85   | -0.13 | 2,267  | 2285.856 | 2,228.40  | 2,209.24  |
| ADANIENT   | 2,178.00  | -2.8    | -0.13 | 2,215  | 2251.616 | 2,141.19  | 2,104.38  |
| NESTLEIND  | 2,201.20  | -3.75   | -0.17 | 2,219  | 2236.392 | 2,183.60  | 2,166.01  |
| ULTRACEMCO | 11,256.00 | -35.55  | -0.31 | 11,308 | 11360.06 | 11,203.97 | 11,151.94 |
| WIPRO      | 313.1     | -1      | -0.32 | 316    | 319.2352 | 310.03    | 306.96    |
| SUNPHARMA  | 1,671.00  | -5.6    | -0.33 | 1,682  | 1692.797 | 1,660.10  | 1,649.20  |
| SBILIFE    | 1,470.00  | -5.6    | -0.38 | 1,485  | 1499.772 | 1,455.11  | 1,440.23  |
| HDFCLIFE   | 620.4     | -2.45   | -0.39 | 629    | 637.1845 | 612.01    | 603.62    |
| GRASIM     | 2,452.90  | -10.3   | -0.42 | 2,476  | 2498.355 | 2,430.17  | 2,407.45  |
| APOLLOHOSP | 6,394.00  | -28.65  | -0.45 | 6,457  | 6520.535 | 6,330.73  | 6,267.47  |
| TITAN      | 3,195.00  | -15.3   | -0.48 | 3,215  | 3234.143 | 3,175.43  | 3,155.86  |
| BAJFINANCE | 8,384.30  | -55.15  | -0.65 | 8,469  | 8553.544 | 8,299.68  | 8,215.06  |
| KOTAKBANK  | 1,970.00  | -15     | -0.76 | 1,988  | 2005.03  | 1,952.49  | 1,934.97  |
| ICICIBANK  | 1,248.15  | -13.5   | -1.07 | 1,260  | 1271.284 | 1,236.58  | 1,225.02  |
| ITC        | 402       | -4.4    | -1.08 | 409    | 415.4401 | 395.28    | 388.56    |
| HCLTECH    | 1,690.90  | -21.4   | -1.25 | 1,712  | 1733.319 | 1,669.69  | 1,648.48  |
| TATACONSUM | 1,009.00  | -16.3   | -1.59 | 1,026  | 1043.655 | 991.67    | 974.35    |
| TECHM      | 1,657.00  | -28.8   | -1.71 | 1,682  | 1707.118 | 1,631.94  | 1,606.88  |
| MARUTI     | 12,420.00 | -266.15 | -2.1  | 12,633 | 12846.15 | 12,206.92 | 11,993.85 |
| HDFCBANK   | 1,685.95  | -41.25  | -2.39 | 1,712  | 1738.72  | 1,659.57  | 1,633.18  |
| TRENT      | 5,740.00  | -395.1  | -6.44 |        |          |           |           |

**HARSHITA DARAK**  
**Technical Research Analyst**

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